

HISTORIC PRESERVATION TRAINING FOR LOCAL GOVERNMENT, COMMISSIONS, BOARDS AND STAFF

VALLEJO
SEPTEMBER 25, 2003

ELECTRONIC HANDOUTS

LOCAL GOVERNMENTS' ROLE & RESPONSIBILITIES

State Enabling Legislation

Authorization for Counties to Acquire and Protect Historic Resources,
California Government Code 25373(b)

<http://caselaw.lp.findlaw.com/cacodes/gov/25350-25376.html>

Authorization for Cities to Acquire and Protect Historic Resources,
California Government Code 37361(b)

<http://caselaw.lp.findlaw.com/cacodes/gov/37350-37364.html>

Authority of the Commission/Board

Ralph M. Brown Act, California Government Code 54950.5 (requirements
for open meetings)

<http://caselaw.lp.findlaw.com/cacodes/gov/54950-54963.html>

Roberts Rules of Order

<http://www.rulesonline.com>

*Procedural Due Process in Plain English: A Guide for Preservation
Commissions*; available for sale from National Trust for Historic
Preservation

<http://www.preservationbooks.org>

General Plans

Preparing a Historic Preservation Plan by Bradford J. White and Richard
J. Roddewig; available for sale from American Planning Association

<http://www.planning.org/bookservice/browse.htm>

Local Historic Preservation Plans: A Selected Annotated Bibliography
<http://www2.cr.nps.gov/freepubs.htm>

Historic Preservation Ordinances/Zoning

Local Preservation Ordinances, OHP Technical Assistance Bulletin 14
http://www.ohp.parks.ca.gov/default.asp?page_id=1069

Samples of Historic Preservation Ordinances
http://www.ohp.parks.ca.gov/default.asp?page_id=1243

Zoning and Historic Preservation by Stephen A. Morris
<http://www2.cr.nps.gov/pad/partnership/Zoning699.pdf>

Local Law as Neighborhood Guardian
<http://www2.cr.nps.gov/workingonthepast/guardian.htm>

Certified Local Government Program/Local Preservation Programs

OHP's and National Park Service's Web Pages for Certified Local Government Program
http://www.ohp.parks.ca.gov/default.asp?page_id=21239

Basic Preservation Procedures; available for sale from National Trust for Historic Preservation
<http://www.preservationbooks.org>

IDENTIFICATION OF HISTORIC RESOURCES

Eligibility Criteria

How to Apply the National Register Criteria for Evaluation (#15)
<http://www.cr.nps.gov/nr/publications/bulletins.htm>

Registration Programs, OHP Technical Assistance Bulletin 2
http://www.ohp.parks.ca.gov/default.asp?page_id=1069

California Register Web Page
http://www.ohp.parks.ca.gov/default.asp?page_id=21238

Surveys

Guidelines for Local Surveys: A Basis for Preservation Planning (#24)
<http://www.cr.nps.gov/nr/publications/bulletins.htm>

Instructions for Recording Historical Resources and California Historical Resource Status Codes

http://www.ohp.parks.ca.gov/default.asp?page_id=1069

PROTECTION OF HISTORIC RESOURCES

Local Ordinances

People Protecting Community Resources (role of local designation)

<http://www2.cr.nps.gov/workingonthepast/strengths.htm>

Local Preservation Ordinances, OHP Technical Assistance Bulletin 14

http://www.ohp.parks.ca.gov/default.asp?page_id=1069

Preservation Law

Layperson's Guide to Preservation Law: Federal, State, and Local Laws Governing Historic Preservation; available for sale from National Trust for Historic Preservation

<http://www.preservationbooks.org>

Project/Design Review

Creating and Using Design Guidelines

<http://www2.cr.nps.gov/workingonthepast/roletheyplay.htm>.

Secretary of the Interior's Standards

Secretary of the Interior's Standards for the Treatment of Historic Properties

<http://www2.cr.nps.gov/tps/secstan1.htm>

Archeology and Historic Preservation: Secretary of the Interior's Standards and Guidelines

http://www.cr.nps.gov/local-law/arch_stdns_0.htm

California Historical Building Code

How to use the State Historical Building Code, edited by Lisa Foster; available for sale from California Preservation Foundation

<http://www.californiapreservation.org/books.html>

California Historical Building Code, Title-24, Part 8

http://www.bsc.ca.gov/title_24/documents/Part8/2001_part8.pdf

State Historical Building Safety Board
<http://www.dsa.dgs.ca.gov/StateHistoricalBuildingSafetyBoard/default.htm>

Building Code Issues in Historic Preservation, Selected Case Studies by California Preservation Foundation in cooperation with State Historic Building Safety Board
<http://www.californiapreservation.org/cs/>

California Environmental Quality Act

California Environmental Quality Act (CEQA) Web Page
http://ceres.ca.gov/topic/env_law/ceqa

California and Historical Resources (CEQA) and Historical Resources, OHP Technical Assistance Bulletin 1
http://www.ohp.parks.ca.gov/default.asp?page_id=1069

Preservationist's Guide to the California Environmental Quality Act by Jack Rubens and Bill Delvac, available for sale from California Preservation Foundation
<http://www.californiapreservation.org/books.html>

California State Law and Historic Preservation, OHP Technical Assistance Bulletin 10
http://www.ohp.parks.ca.gov/default.asp?page_id=1069

Examples of Local Protection Programs

City of San Jose's Web Page for Historic Preservation
<http://www.ci.sanjose.ca.us/planning/sjplan/Historic/pamphlets.html>

How to Save Historic Buildings, Los Angeles Conservancy
<http://www.laconservancy.org/preservation/save.shtml>

INCENTIVES FOR HISTORIC PRESERVATION PROJECTS

Federal Rehabilitation Tax Credits

Federal Tax Incentives Web Page
<http://www2.cr.nps.gov/tps.tax/>

CEQA Exemption

CEQA Guidelines, Section 15331, Categorical Exemption for Historical Resource Restoration/Rehabilitation

http://ceres.ca.gov/topic/env_law/ceqa/guidelines/art19.html

Mills Act Program

Mills Act Property Tax Abatement Program, OHP Technical Assistance Bulletin 12

http://ohp.parks.ca.gov/default.asp?page_id=1069

Preservation and Property Taxes: Capitalizing on Historic Resources with the Mills Act, by Carolyn Douthat and Elizabeth Morton, revised in 1997 by Michael Buhler; available for sale from California Preservation Foundation

<http://www.californiapreservation.org/books.html>

Easements

Historic Preservation Easements (federal tax benefits)

<http://www2.cr.nps.gov/tps/tax/easement.htm>

Conservation Easements, Charitable Contributions for Historic Preservation by Los Angeles Conservancy

<http://www.laconservancy.org/easements.pdf>

Establishing an Easement Program to Protect Historic, Scenic, and Natural Resources; available for sale from National Trust for Historic Preservation

<http://www.preservationbooks.org>

Local Incentives Programs

Incentives for Preserving Historic Buildings by Los Angeles Conservancy

<http://www.laconservancy.org/preservation/incentives.pdf>

Seismic Retrofit Incentives

State Board of Equalization Letter to County Assessors: Seismic Safety New Construction Exclusions

<http://www.boe.ca.gov/proptaxes/pdf/lta01089.pdf>

Association of Bay Area Governments: Technical Appendix C, Existing Government Financial Incentive Programs for Earthquake Retrofit

<http://www.abag.ca.gov/bayarea/eqmaps/nightmare/finance.pdf>

City of San Leandro, Earthquake Retrofit Programs

<http://www.ci.san-leandro.ca.us/slearthquakeretrofit.html>

California Seismic Safety Commission: Status of Unreinforced Masonry
Building Law, 2003 Report to the Legislature

http://www.seismic.ca.gov/pub/URM_Report_June_26_2003.pdf